

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 31st DECEMBER 2009

		Standalone		Rs. In Lakhs		
SI.No	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.03.09 (Audited)
A	SEGMENT REVENUE					
	a) Logistics	14,988.03	10,029.37	40,313.58	32,397.80	43,937.69
	b) Discontinuing Operations	-	655.87	-	2,735.85	3,308.96
	TOTAL	14,988.03	10,685.24	40,313.58	35,133.65	47,246.66
	Less: Inter Segment Sales					
	Net Income from Operations/Sales	14,988.03	10,685.24	40,313.58	35,133.65	47,246.66
B	SEGMENT RESULTS					
	Profit/(Loss) (Before Tax and Interest) from each segment					
	a) Logistics (Net)	941.36	391.67	2,521.75	1,738.95	2,702.44
	b) Discontinuing Operations	(0.11)	78.89	(0.30)	219.00	281.55
	TOTAL	941.25	470.56	2,521.45	1,957.95	2,984.00
	Less:					
	i) Interest	402.64	410.08	1,270.41	1,485.58	1,693.65
	ii) Other Unallocable expenditure net of Unallocable Income					
	Total Profit before Tax before Exceptional Items:	538.61	60.48	1,251.04	472.37	1,290.35
C	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)					
	a) Logistics	70,957.20	57,346.86	70,957.20	57,346.86	77,892.98
	b) Discontinuing Operations		845.92		845.92	
	Total Capital Employed	70,957.20	58,192.78	70,957.20	58,192.78	77,892.98

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 31st DECEMBER 2009

SI.No	Particulars	CONSOLIDATED				Rs. In Lakhs
		Quarter Ended		Nine Months Ended		Year Ended
		31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.03.09 (Audited)
A	SEGMENT REVENUE					
	a) Logistics	19,156.44	15,712.99	53,616.65	47,059.63	64,145.69
	b) Discontinuing Operations	-	655.87	-	2,735.85	3,308.96
	TOTAL	19,156.44	16,368.86	53,616.65	49,795.48	67,454.65
	Less: Inter Segment Sales					
	Net Income from Operations/Sales	19,156.44	16,368.86	53,616.65	49,795.48	67,454.65
B	SEGMENT RESULTS					
	Profit/(Loss) (Before Tax and Interest) from each segment					
	a) Logistics (Net)	245.07	1,525.14	173.83	4,516.44	5,965.29
	b) Discontinuing Operations	(0.07)	78.89	(0.26)	219.00	281.55
	TOTAL	245.00	1,604.03	173.57	4,735.44	6,246.84
	Less:					
	i) Interest	124.66	265.87	1,612.46	1,108.37	1,593.43
	ii) Other Unallocable expenditure net of Unallocable Income					
	Total Profit before Tax before Exceptional Items	120.34	1,338.16	(1,438.89)	3,627.07	4,653.41
C	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)					
	a) Logistics	71,202.59	86,236.08	71,202.59	86,236.08	102,806.38
	b) Discontinuing Operations		845.92		845.92	
	Total Capital Employed	71,202.59	87,082.00	71,202.59	87,082.00	102,806.38

Notes

- a) Pursuant to amendment dated 10th July, 2007 to the Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com)
- b) The above unaudited results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 28th January 2010.
- c) In accordance with Accounting Standard - 24, results for the discontinuing operations have been disclosed.
- d) The Company has opted for accounting the exchange difference arising on reporting of long term foreign currency monetary items in line with companies (Accounting Standards) Amendment rules 2009 on Accounting Standard 11 (AS 11) notified by Govt. of India on 31.03.09. Accordingly the effect of exchange differences on FCCBs/other long term foreign currency monetary items is accounted by transfer to "Foreign currency translation Reserve Account", to be amortised in subsequent period(s). Exchange difference recognised in the Profit & Loss Account upto last financial year ending 31.03.08 relating to said long term monetary items in foreign currency has been adjusted against general reserve as provided in the rules. As a result of this change in accounting for exchange difference in the long term monetary items, the income to profit and loss account for the nine month period ended 31.12.09 is Rs. 365.12 Lakhs.
- e) Deferred Tax Liability/Assets will be ascertained at the year end and hence not considered in this result
- f) During the quarter ended 31st December 2009, two (2) no of investors complaints were received & resolved. The number of Complaints as at beginning & closing of the quarter was NIL
- g) Figures pertaining to the previous periods have been regrouped, reclassified, rearranged wherever necessary.

Calculation Of Exchange Loss For 31.12.09	
9/24 of FCCB Loan & Premium Rs. (1176.49)	(441.17)
Less: Bergen Receivable 9/24 of Rs.202.82	76.06
Total	(365.12)
FCTR Reserve A/c	
Opening Balance	3,362.60
Less:FCCB Loan & Premium	(4,539.09)
Add: Bergen Receivable	202.82
	(973.67)
Less: Charged to P & L	(365.12)
	(608.54)

Total Buy Back Cost	17185.725
38.25*10*44.93	
Amount Paid for Buy back	7578.36
(16.20*10*46.78) - \$ Rate 17.12.09-46.78	
Total Profit on Buy Back	9607.365
Tax 15.45%	1113.25
	8494.11

Place: **Chennai**
Date: **28.01.10**

L R Sridhar
Managing Director

REDG.OFFICE:"SOUTH INDIA HOUSE " 73, Armenian St, Chennai-01
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DEC 2009

Sl.No	Particulars	Standalone				Rs. Lakhs
		Quarter Ended		Nine Months Ended		Year Ended
		31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.03.09 (Audited)
1	a) Net Sales/Income from Operations	14,988.03	10,685.24	40,313.58	35,133.65	47,246.66
	b) Other Operating Income	14.82	18.19	90.06	202.66	204.87
	Total Income	15,002.85	10,703.43	40,403.64	35,336.31	47,451.53
2	Expenditure					
	a. Cost Of Services	13,216.58	8,885.68	35,393.48	28,562.08	38,627.21
	b.(Increase) / Decrease in Stock in Trade and work In progress	-	(45.77)	-	(62.16)	-
	c Consumption of Raw Materials	-	551.27	-	2,386.47	2,769.76
	d.Purchase of Traded Goods	-	-	-	-	-
	e.Employee Cost	384.36	364.06	1,096.31	1,166.22	1,535.93
	f.Depreciation	292.85	291.60	870.24	876.46	1,192.73
	g Other expenditure	159.91	189.02	521.70	677.75	851.81
	h.Total	14,053.70	10,235.86	37,881.73	33,606.82	44,977.44
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	949.15	467.57	2,521.91	1,729.49	2,474.09
4	Other Income	(7.90)	2.99	(0.46)	228.46	509.91
5	Profit before Interest & Exceptional Items (3+4)	941.25	470.56	2,521.45	1,957.95	2,984.00
6	Interest	402.64	410.08	1,270.41	1,485.58	1,693.65
7	Profit after Interest but before exceptional Items (5-6)	538.61	60.48	1,251.04	472.37	1,290.35
8	Exceptional Items	-	-	-	-	-
9	Profit (+) / Loss(-) from Ordinary Activities before Tax (7+8)	538.61	60.48	1,251.04	472.37	1,290.35
10	Tax expense	(56.40)	5.41	(6.04)	17.43	(65.65)
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9 -10)	595.01	55.07	1,257.08	454.94	1,356.00
12	Extraordinary Items (Net of Tax expense)	(1,213.35)	1,648.35	(756.63)	6,742.44	809.71
13	Net Profit (+)/Loss(-) for the period (11-12)	1,808.36	(1,593.28)	2,013.71	(6,287.50)	546.29
14	Prior Period Adjustment	-	-	-	-	-
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	1,808.36	(1,593.28)	2,013.71	(6,287.50)	546.29
16	Minority Interest	-	-	-	-	-
17	Net Profit (+)/Loss(-) after Minority Interest (15-16)	1,808.36	(1,593.28)	2,013.71	(6,287.50)	546.29
18	Paid - up Equity Share Capital	3,953.97	3,953.97	3,953.97	3,953.97	3,953.97
19	Reserves (Excluding Revaluation Reserve)					
20	Earnings Per Share (EPS)					
	a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items	1.51	0.14	3.18	1.15	3.43
	a) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items	1.32	0.12	2.78	1.00	2.98
	b) Basis EPS (Rs.) - Not annualised after Extraordinary Items	4.58	(4.03)	5.10	(15.91)	1.38
	b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items	4.02	(3.51)	4.45	(13.84)	1.20
21	Aggregate of Public Shareholding					
	- Number of Shares	22,438,833	22,487,833	22,438,833	22,487,833	22,430,068
	- Percentage of Shareholding	56.78%	56.90%	56.78%	56.90%	56.75%
22	Aggregate of Promoters Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shareholding	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non Encumbered Shares					
	- Number of Shares	17,082,851	17,033,851	17,082,851	17,033,851	17,091,616
	- Percentage of Shareholding	43.22%	43.10%	43.22%	43.10%	43.25%

SICAL LOGISTICS LTD

REDG.OFFICE:"SOUTH INDIA HOUSE " 73, Armenian St, Chennai-01

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DEC 2009

Sl.No	Particulars	Consolidated				
		Quarter Ended		Nine Months Ended		Year Ended
		31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.12.09 (Unaudited)	31.12.08 (Unaudited)	31.03.09 (Audited)
		Rs. In Lakhs				
1	a) Net Sales/Income from Operations	19,156.44	16,368.86	53,616.65	49,795.48	67,454.65
	b) Other Operating Income	17.66	18.19	132.22	202.66	284.57
	Total Income	19,174.10	16,387.05	53,748.87	49,998.14	67,739.22
2	Expenditure					
	a. Cost Of Services	16,551.28	11,917.49	45,921.68	36,014.52	48,892.20
	b.(Increase) / Decrease in Stock in Trade and work In progress	-	(45.77)	-	(62.16)	-
	c Consumption of Raw Materials	-	551.27	-	2,386.47	2,769.76
	d.Purchase of Traded Goods	-	-	-	-	-
	e.Employee Cost	618.48	686.22	2,136.24	2,097.10	2,761.42
	f.Depreciation	942.00	921.64	2,805.86	2,630.36	3,606.81
	g Other expenditure	818.34	810.31	2,738.08	2,450.57	4,005.36
	h.Total	18,930.10	14,841.16	53,601.86	45,516.86	62,035.55
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	244.00	1,545.89	147.01	4,481.28	5,703.67
4	Other Income	1.00	58.14	26.56	254.16	543.17
5	Profit before Interest & Exceptional Items (3+4)	245.00	1,604.03	173.57	4,735.44	6,246.84
6	Interest	124.66	265.87	1,612.46	1,108.37	1,593.43
7	Profit after Interest but before exceptional Items (5-6)	120.34	1,338.16	(1,438.89)	3,627.07	4,653.41
8	Exceptional Items	-	-	-	-	-
9	Profit (+) / Loss(-) from Ordinary Activities before Tax (7+8)	120.34	1,338.16	(1,438.89)	3,627.07	4,653.41
10	Tax expense	0.51	107.53	143.15	310.37	627.72
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9 -10)	119.83	1,230.63	(1,582.04)	3,316.70	4,025.69
12	Extraordinary Items (Net of Tax expense)	(1,092.05)	1,648.31	1,867.88	6,742.44	1,252.07
13	Net Profit (+)/Loss(-) for the period (11-12)	1,211.88	(417.68)	(3,449.92)	(3,425.74)	2,773.62
14	Prior Period Adjustment	-	-	(31.37)	16.65	311.69
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	1,211.88	(417.68)	(3,418.55)	(3,442.39)	2,461.93
16	Minority Interest	(39.04)	272.16	62.08	698.26	660.73
17	Net Profit (+)/Loss(-) after Minority Interest (15-16)	1,250.92	(689.84)	(3,480.63)	(4,140.65)	1,801.20
18	Paid - up Equity Share Capital	3,953.97	3,953.97	3,953.97	3,953.97	3,953.97
19	Reserves (Excluding Revaluation Reserve)					22,726.06
20	Earnings Per Share (EPS)					
	a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items	0.30	3.11	(4.00)	8.39	8.51
	a) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items	0.27	2.71	(3.49)	7.30	7.41
	b) Basis EPS (Rs.) - Not annualised after Extraordinary Items	3.17	(1.75)	(8.81)	(10.48)	5.35
	b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items	2.78	(1.52)	(7.69)	(9.11)	4.65
21	Aggregate of Public Shareholding					
	- Number of Shares	22,438,833	22,487,833	22,438,833	22,487,833	22,430,068
	- Percentage of Shareholding	56.78%	56.90%	56.78%	56.90%	56.75%
22	Aggregate of Promoters Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shareholding	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non Encumbered Shares					
	- Number of Shares	17,082,851	17,033,851	17,082,851	17,033,851	17,091,616
	- Percentage of Shareholding	43.22%	43.10%	43.22%	43.10%	43.25%