

UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2014

PARTICULARS	CONSOLIDATED			Rs. In Lakhs		
	Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Year to date figures for the current period ended 30.09.2014 (Unaudited)	Year to date figures for the previous period ended 30.09.2013 (Unaudited)	Year Ended 31.03.2014 (Unaudited)
PART-I						
Income from operations						
(a) Net Sales/Income From Operations	20,587	20,521	21,581	41,108	41,286	84,187
(b) Other Operating Income	10	1	1	11	7	10
Total Income From Operations (Net)	20,597	20,522	21,582	41,119	41,293	84,197
Expenses						
(a) Cost of Service	17,224	16,869	17,774	34,093	33,502	68,911
(b) Purchases of Stock-in-trade	-	-	-	-	-	-
(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-	-
(d) Employee benefit expenses	712	765	748	1,477	1,509	2,974
(e) Depreciation and amortisation expenses	999	972	990	1,971	2,004	4,043
(f) Other Expenses	867	990	894	1,857	1,717	3,667
Total Expenses	19,802	19,596	20,406	39,398	38,731	79,595
Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	795	926	1,176	1,721	2,562	4,602
Other Income	1,263	1,158	733	2,421	1,187	4,104
Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	2,058	2,084	1,909	4,142	3,749	8,706
Finance Costs	1,919	1,921	1,838	3,840	3,658	7,479
Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	139	163	72	301	90	1,227
Exceptional Items	-	1	142	1	143	80
Profit/(Loss) from ordinary activities before tax (7+8)	139	164	213	302	233	1,307
Tax expenses	19	57	63	76	63	(335)
Net Profit/(Loss) from ordinary activities after tax (9-10)	120	107	150	226	170	1,642
Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
Net Profit/(Loss) for the period (11-12)	120	107	150	226	170	1,642
Prior Period Item	(0)	(8)	39	(8)	28	26
Net Profit (+)/Loss(-) after prior period adjustment (13-14)	120	115	111	234	142	1,616
Share of Profit /(loss) of associates	-	-	-	-	-	-
Minority Interest	186	39	240	225	394	670
Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	(66)	76	(128)	9	(252)	946
Dividend	-	-	-	-	-	-
Net Profit (+)/Loss(-) after Dividend (18-19)	(66)	76	(128)	9	(252)	946
Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562	5,562	5,562
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						38,274
Earning Per Share (Before extraordinary Items) (Face Value Of Rs. 10 Each not annualised)						
(a) Basic	0.22	0.19	0.27	0.41	0.31	2.95
(b) Diluted						
Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)						
(a) Basic	0.22	0.19	0.27	0.41	0.31	2.95
(b) Diluted						
Debt Equity Ratio				1.47	1.39	1.34
Debt Service Coverage Ratio				0.96	0.90	1.01
Interest Service Coverage Ratio				1.59	1.65	1.84

Debt Equity Ratio is computed as (Long Term Borrowing + Short Term Borrowing) / (Total Shareholders Fund+Minority Interest) , Debt Service Coverage Ratio is computed as EBIDTA/(Interest + Net Principal Repayment), Interest Service Coverage Ratio is computed as EBIDTA/Interest Expenses. For computation of Debt Service Coverage ratio actual repayment of principal alone is considered.

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PART-II						
PARTICULARS OF SHAREHOLDING						
Public Shareholding						
- Number of Shares	1,43,65,397	1,43,65,397	1,39,00,424	1,39,00,424	1,39,00,424	1,39,00,424
- Percentage of Shareholding	25.84%	25.84%	25.00%	25.00%	25.00%	25.00%
Promoters and Promoter Group Share holding						
(a) Pledged/Encumbered						
- Number of Shares	1,80,99,000	1,57,99,000	2,20,71,175	1,80,99,000	2,20,71,175	1,92,65,000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	43.89%	38.31%	52.93%	43.89%	52.93%	46.20%
- Percentage of Shares (as a % of the total share capital of the company)	32.55%	28.41%	39.70%	32.55%	39.70%	34.65%
(b) Non - Encumbered						
- Number of Shares	2,31,37,297	2,54,37,297	1,96,30,095	2,31,37,297	1,96,30,095	2,24,36,270
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	56.11%	61.69%	47.07%	56.11%	47.07%	53.80%
- Percentage of Shares (as a % of the total share capital of the company)	41.61%	45.75%	35.30%	41.61%	35.30%	40.35%
INVESTORS COMPLAINTS	Quarter Ended 30.09.2014					
Pending at the beginning of the quarter	-					
Received during the quarter	-					
Disposed of during the quarter	-					
Remaining unresolved at the end of the quarter	-					

SICAL LOGISTICS LIMITED
REDG.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001

		Rs. In Lakhs	
	Consolidated Statement of Assets & Liabilities. PARTICULARS	As at Half Year Ended 30/09/2014	As at Year Ended 31/03/2014
A.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	5562	5562
	(b) Reserves and Surplus	38458	38274
	(c) Money received against share warrants		
	Sub-total - Shareholders' Funds	44020	43836
2	Share application money pending for allotment	0	
3	Minority interest	18226	18001
4	Non- current liabilities		
	(a) Long-term borrowings	63824	64076
	(b) Deffered Tax Liabilities	481	553
	(c) Other long term liabilities	2735	1757
	(d) Long term provisions	215	211
	Sub-total - Non-current liabilities	67255	66597
5	Current Liabilities		
	(a) Short-term borrowings	18062	10255
	(b) Trade Payables	5704	7035
	(c) Other Current Liabilites	13531	14705
	(d) Short-term provisions	248	316
	Sub-total - Current liabilities	37545	32310
	TOTAL EQUITIES AND LIABILITIES.	167046	160744
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	120887	114622
	(b) Goodwill on Consolidation	432	308
	(c) Non-current investments	5	5
	(d) Deffered tax assets	0	0
	(e) Long-term loans and advances	9673	8951
	(f) Other non-current assets	1919	1859
	Sub-total - Non-current assets	132916	125745
2	Current Assets		
	(a) Current Investments	0	124
	(b) Inventories	1965	1611
	(c) Trade receivables	16407	16573
	(d) Cash and cash equivalentents	10010	9991
	(e) Short-term loans and advances	3222	4649
	(f) Other current assets	2526	2050
	Sub-total -Current assets	34130	34999
	TOTAL ASSETS	167046	160744

Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone result of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above unaudited financial results were reviewed and recommended by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 29th October 2014
- c) During the quarter, the company divested its entire 40.92% stake in the JV Company, Ennore Automotive Logistics Limited for a consideration of Rs 650 Lakhs.
- d) Kamarajar Port Limited (formerly Ennore Port Limited) has recommended the proposal of conversion of iron ore facility developed by SICAL Iron Ore Terminals Limited, a subsidiary of SICAL Logistics Limited, into coal handling facility to the Ministry of Shipping. The approval of Ministry of Shipping is awaited.
- e) The Company is primarily engaged in providing integrated logistics services which is considered as a single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- f) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: **Bengaluru**
Date: **29th October 2014**

R Ram Mohan
Managing Director