

SICAL LOGISTICS LIMITED							
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001							
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Website: www.sical.com; E-Mail: secl@sical.com							
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2014							
SL No.	PARTICULARS	STANDALONE					Year Ended 31.03.2014 (Unaudited)
		Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Year to date figures for the current period ended 30.09.2014 (Unaudited)	Year to date figures for the previous period ended 30.09.2013 (Unaudited)	
	PART-I						
1	Income from operations						
	(a) Net Sales/Income From Operations	14,023	14,077	13,969	28,099	27,383	56,143
	(b) Other Operating Income	10	1	1	11	7	10
	Total Income From Operations (Net)	14,033	14,078	13,970	28,111	27,390	56,153
2	Expenses						
	(a) Cost of Service	12,079	11,966	11,809	24,045	22,883	48,032
	(b) Purchases of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-	-
	(d) Employee benefit expenses	533	509	475	1,042	1,001	1,970
	(e) Depreciation and amortisation expenses	481	407	426	888	855	1,669
	(f) Other Expenses	498	478	417	976	785	1,645
	Total Expenses	13,591	13,360	13,126	26,951	25,524	53,316
	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	442	718	844	1,160	1,866	2,837
3	Other Income	1,363	1,115	645	2,478	1,111	3,942
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	1,805	1,833	1,489	3,638	2,977	6,779
6	Finance Costs	1,547	1,533	1,378	3,080	2,706	5,808
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	258	300	110	558	271	971
8	Exceptional Items	-	1	142	1	143	80
9	Profit/(Loss) from ordinary activities before tax (7+8)	258	301	252	559	414	1,051
10	Tax expenses	(75)	-	(190)	(75)	(190)	(55)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	333	301	442	634	604	1,106
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	333	301	442	634	604	1,106
14	Prior Period Item	-	-	41	-	41	38
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	333	301	401	634	563	1,068
16	Share of Profit /(loss) of associates	-	-	-	-	-	-
17	Minority Interest	-	-	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	333	301	401	634	563	1,068
19	Dividend	-	-	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	333	301	401	634	563	1,068
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562	5,562	5,562
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						37,639
23(i)	Earning Per Share (Before extraordinary Items) (Face Value of Rs. 10 Each not annualised)						
	(a) Basic	0.60	0.54	0.80	1.14	1.09	1.99
	(b) Diluted						
23(ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)						
	(a) Basic	0.60	0.54	0.80	1.14	1.09	1.99
	(b) Diluted						
24	Debt Equity Ratio				1.19	1.01	0.97
25	Debt Service Coverage Ratio				1.07	1.07	1.08
26	Interest Service Coverage Ratio				1.51	1.60	1.56

Debt Equity Ratio is computed as (Long Term Borrowing + Short Term Borrowing)/(Total Shareholders Fund+Minority Interest) , Debt Service Coverage Ratio is computed as EBITDA/(Interest + Net Principal Repayment), Interest Service Coverage Ratio is computed as EBITDA/Interest Expenses. For computation of Debt Service Coverage ratio actual repayment of principal alone is considered.

UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2014

SL No.	PARTICULARS	STANDALONE					Year Ended 31.03.2014 (Unaudited)
		Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Year to date figures for the current period ended 30.09.2014 (Unaudited)	Year to date figures for the previous period ended 30.09.2013 (Unaudited)	
Rs. In Lakhs							
A	PART-II						
	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	14365397	14365397	13900424	14365397	13900424	13900424
	- Percentage of Shareholding	25.84%	25.84%	25.00%	25.84%	25.00%	25.00%
2	Promoters and Promoter Group Share holding						
	(a) Pledged/Encumbered						
	- Number of Shares	18099000	15799000	22071175	18099000	22071175	19265000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	43.89%	38.31%	52.93%	43.89%	52.93%	46.20%
	- Percentage of Shares (as a % of the total share capital of the company)	32.55%	28.41%	39.70%	32.55%	39.70%	34.65%
	(b) Non - Encumbered						
	- Number of Shares	23137297	25437297	19630095	23137297	19630095	22436270
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	56.11%	61.69%	47.07%	56.11%	47.07%	53.80%
	- Percentage of Shares (as a % of the total share capital of the company)	41.61%	45.75%	35.30%	41.61%	35.30%	40.35%
B	INVESTORS COMPLAINTS	Quarter Ended 30.09.2014					
	Pending at the beginning of the quarter	0					
	Received during the quarter	0					
	Disposed of during the quarter	0					
	Remaining unresolved at the end of the quarter	0					

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		Rs. In Lakhs	
Standalone Statement of Assets & Liabilities.		As at Half Year	As at Year
PARTICULARS		Ended 30/09/2014	Ended 31/03/2014
A.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	5562	5562
	(b) Reserves and Surplus	38323	37639
	(c) Money received against share warrants		
	Sub-total - Shareholders' Funds	43885	43201
2	Share application money pending for allotment		
3	Non- current liabilities		
	(a) Long-term borrowings	28365	28651
	(b) Deffered Tax liabilities	177	252
	(c) Other long term liabilities	2696	1757
	(d) Long term provisions	215	206
	Sub-total - Non-current liabilities	31453	30866
4	Current liabilities		
	(a) Short-term borrowings	16164	8214
	(b) Trade Payables	1938	2725
	(c) Other Current Liabilites	10629	9415
	(d) Short-term provisions	103	97
	Sub-total - Current liabilities	28834	20451
	TOTAL EQUITIES AND LIABILITIES.	104172	94518
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	15957	12728
	(b) Non-current investments	27809	27989
	(c) Deffered tax assets (net)		
	(d) Long-term loans and advances	12924	5175
	(e) Other non-current assets	1692	1682
	Sub-total - Non-current assets	58382	47575
2	Current Assets		
	(a) Current Investments	0	0
	(b) Inventories	1011	643
	(c) Trade receivables	15940	14387
	(d) Cash and cash equivalent	8026	7844
	(e) Short-term loans and advances	18507	22231
	(f) Other current assets	2306	1837
	Sub-total -Current assets	45790	46943
	TOTAL ASSETS	104172	94518

Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone result of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above unaudited financial results were reviewed and recommended by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 29th October 2014
- c) During the quarter, the company divested its entire 40.92% stake in the JV Company, Ennore Automotive Logistics Limited for a consideration of Rs 650 Lakhs.
- d) Kamarajar Port Limited (formerly Ennore Port Limited) has recommended the proposal of conversion of iron ore facility developed by SICAL Iron Ore Terminals Limited, a subsidiary of SICAL Logistics Limited, into coal handling facility to the Ministry of Shipping. The approval of Ministry of Shipping is awaited.
- e) The Company is primarily engaged in providing integrated logistics services which is considered as a single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- f) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: **Bengaluru**
Date: **29th October 2014**

R Ram Mohan
Managing Director