

SICAL LOGISTICS LIMITED						
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017						
Website: www.sical.com; E-Mail: secl@sical.com						
AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2015						
SL No.	PARTICULARS	CONSOLIDATED				Rs. In Lakhs
		Quarter Ended 31.03.2015 (Audited)	Quarter Ended 31.12.2014 (Unaudited)	Quarter Ended 31.03.2014 (Audited)	Year Ended 31.03.2015 (Audited)	Year Ended 31.03.2014 (Audited)
	PART-I					
1	Income from operations					
	(a) Net Sales/Income From Operations	18,976	22,642	22,438	82,726	84,187
	(b) Other Operating Income	8	7	3	26	10
	Total Income From Operations (Net)	18,984	22,649	22,441	82,752	84,197
2	Expenses					
	(a) Cost of Service	14,331	18,779	19,017	67,203	68,911
	(b) Purchases of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-
	(d) Employee benefit expenses	942	829	710	3,248	2,974
	(e) Depreciation and amortisation expenses	1,554	1,044	1,010	4,569	4,043
	(f) Other Expenses	1,121	904	1,010	3,882	3,667
	Total Expenses	17,948	21,556	21,747	78,902	79,595
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,036	1,093	694	3,850	4,602
4	Other Income	2,141	(508)	2,166	4,054	4,104
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	3,177	585	2,860	7,904	8,706
6	Finance Costs	1,378	493	1,956	5,711	7,479
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	1,799	92	904	2,193	1,227
8	Exceptional Items	-	(1)	(119)	-	80
9	Profit/(Loss) from ordinary activities before tax (7+8)	1,799	91	785	2,193	1,307
10	Tax expenses	114	8	(538)	198	(335)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	1,685	83	1,323	1,995	1,643

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12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	
13	Net Profit/(Loss) for the period (11-12)	1,685	83	1,323	1,995	1,643	
14	Prior Period Item	1	23	2	16	26	
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	1,684	60	1,321	1,979	1,617	
16	Share of Profit /(loss) of associates		-	-	-	-	
17	Minority Interest	62	60	54	347	670	
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	1,622	(0)	1,268	1,632	947	
19	Dividend	-	-	-	-	-	
20	Net Profit (+)/Loss(-) after Dividend (18-19)	1,622	(0)	1,268	1,632	947	
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562	5,562	
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				38,680	38,274	
23 (i)	Earning Per Share (Before exceptional Items) (Face Value Of Rs. 10 Each not annualised)						
	(a) Basic	3.03	0.17	1.63	3.94	2.21	
	(b) Diluted						
23 (ii)	Earning Per Share (after exceptional Items) (Face Value Of Rs. 10 Each not annualised)						
	(a) Basic	3.03	0.16	1.41	3.94	2.35	
	(b) Diluted						
24	Debt Equity Ratio				1.36	1.34	
25	Debt Service Coverage Ratio				0.93	1.07	
26	Interest Service Coverage Ratio				2.15	2.00	

Debt Equity Ratio is computed as (Total borrowings including Long Term borrowing, Short Term borrowings and Current Maturities of Long Term borrowings)/(Total Shareholders Fund+Minority Interest)

Debt Service Coverage Ratio is computed as (Profit after tax+ Depreciation+Finance Cost)/(Finance Costs+ Principal Repayment other than amounts paid on pre-closure of loans),

Interest Service Coverage Ratio is Computed as (Profit after Tax+ Depreciation+Finance Cost)/Interest Expenses

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A	PART-II PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	1,70,65,397	1,70,65,397	1,39,00,424	1,70,65,397	1,39,00,424
	- Percentage of Shareholding	30.69%	30.69%	25.00%	30.69%	25.00%
2	Promoters and Promoter Group Share holding					
	(a) Pledged/Encumbered					
	- Number of Shares	1,75,80,000	1,60,58,000	1,92,65,000	1,75,80,000	1,92,65,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	45.62%	41.67%	46.20%	45.62%	46.20%
	- Percentage of Shares (as a % of the total share capital of the company)	31.62%	28.88%	34.65%	31.62%	34.65%
	(b) Non - Encumbered					
	- Number of Shares	2,09,56,297	2,24,78,297	2,24,36,270	2,09,56,297	2,24,36,270
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	54.38%	58.33%	53.80%	54.38%	53.80%
	- Percentage of Shares (as a % of the total share capital of the company)	37.69%	40.43%	40.35%	37.69%	40.35%
B	INVESTORS COMPLAINTS	Quarter Ended 31.03.2015				
	Pending at the beginning of the quarter	0				
	Received during the quarter	0				
	Disposed of during the quarter	0				
	Remaining unresolved at the end of the quarter	0				

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		Rs. In Lakhs	
Consolidated Statement of Assets & Liabilities. PARTICULARS		As at Year Ended 31/03/2015	As at Year Ended 31/03/2014
A.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	5,562	5,562
	(b) Reserves and Surplus	38,680	38,274
	Sub-total - Shareholders' Funds	44,242	43,836
2	Minority interest	18,348	18,001
3	Non- current liabilities		
	(a) Long-term borrowings	62,096	64,076
	(b) Deffered Tax Liabilities	840	553
	(c) Other long term liabilities	14,565	1,757
	(d) Long term provisions	363	211
	Sub-total - Non-current liabilities	77,864	66,597
4	Current Liabilities		
	(a) Short-term borrowings	14,023	10,255
	(b) Trade Payables	8,765	7,035
	(c) Other Current Liabilites	10,773	14,705
	(d) Short-term provisions	267	315
	Sub-total - Current liabilities	33,828	32,310
	TOTAL EQUITIES AND LIABILITIES.	1,74,282	1,60,743
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,25,714	1,14,622
	(b) Goodwill on Consolidation	308	308
	(c) Non-current investments	5	5
	(d) Deffered tax assets	-	
	(e) Long-term loans and advances	9,795	8,951
	(f) Other non-current assets	8,454	1,859
	Sub-total - Non-current assets	1,44,276	1,25,745
2	Current Assets		
	(a) Current Investments	-	124
	(b) Inventories	1,512	1,611
	(c) Trade receivables	16,521	16,573
	(d) Cash and cash equivalents	4,122	9,991
	(e) Short-term loans and advances	3,107	4,648
	(f) Other current assets	4,744	2,050
	Sub-total -Current assets	30,006	34,998
	TOTAL ASSETS	1,74,282	1,60,742

Notes - consolidated

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above audited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 27th May 2015
- c) During the quarter ended March 31, 2015 the Management adopted the depreciation rates suggested by Companies Act, 2013 except for certain class of assets in group where, the management reassessed the useful life based on technical evaluation. If the group had continued with the previously assessed useful lives, charge for depreciation on assets held as at April 1, 2014 for the three months and year ended March 31, 2015 would have been lower by Rs 491 lakhs in consolidated results
- d) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- e) Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year
- f) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary. Other Income and Finance costs in consolidated results has been regrouped in previous quarter for 9 month figures.

Place: **Bengaluru**
Date: **27 May 2015**

R Ram Mohan
Chairman