

SICAL LOGISTICS LIMITED						
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017						
Website: www.sical.com; E-Mail: secl@sical.com						
AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2015						
SL No.	PARTICULARS	STANDALONE				Rs. In Lakhs
		Quarter Ended 31.03.2015 (Audited)	Quarter Ended 31.12.2014 (Unaudited)	Quarter Ended 31.03.2014 (Audited)	Year Ended 31.03.2015 (Audited)	Year Ended 31.03.2014 (Audited)
	PART-I					
1	Income from operations					
	(a) Net Sales/Income From Operations	13,181	16,530	14,651	57,811	56,143
	(b) Other Operating Income	8	7	3	27	10
	Total Income From Operations (Net)	13,189	16,537	14,654	57,838	56,153
2	Expenses					
	(a) Cost of Service	10,273	13,921	13,285	48,240	48,032
	(b) Purchases of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-
	(d) Employee benefit expenses	710	578	480	2,330	1,970
	(e) Depreciation and amortisation expenses	846	516	406	2,250	1,669
	(f) Other Expenses	609	552	435	2,136	1,645
	Total Expenses	12,438	15,567	14,606	54,956	53,316
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	751	970	48	2,882	2,837
4	Other Income	2,614	1,023	2,121	6,116	3,942
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	3,365	1,993	2,169	8,998	6,779
6	Finance Costs	1,622	1,740	1,559	6,442	5,808
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	1,743	253	610	2,556	971
8	Exceptional Items	-	(1)	(119)	-	80
9	Profit/(Loss) from ordinary activities before tax (7+8)	1,743	252	491	2,556	1,051
10	Tax expenses	78	(167)	135	(163)	(55)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	1,665	419	356	2,719	1,106

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12	Extraordinary Items (net of tax expenses)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	1,665	419	356	2,719	1,106
14	Prior Period Item	-	-	2	-	38
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	1,665	419	354	2,719	1,068
16	Share of Profit /(loss) of associates	-	-	-	-	-
17	Minority Interest	-	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	1,665	419	354	2,719	1,068
19	Dividend	-	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	1,665	419	354	2,719	1,068
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562	5,562
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				39,005	37,639
23(i)	Earning Per Share (Before exceptional Items) (Face Value of Rs. 10 Each not annualised)					
	(a) Basic	2.99	0.45	1.10	4.60	1.75
	(b) Diluted					
23(ii)	Earning Per Share (after exceptional Items) (Face Value Of Rs. 10 Each not annualised)					
	(a) Basic	2.99	0.45	0.88	4.60	1.89
	(b) Diluted					
24	Debt Equity Ratio				1.08	0.97
25	Debt Service Coverage Ratio				1.09	1.20
26	Interest Service Coverage Ratio				1.77	1.73
	Debt Equity Ratio is computed as (Total borrowings including Long Term borrowing, Short Term borrowings and Current Maturities of Long Term borrowings)/(Total Shareholders Fund+Minority Interest)					
	Debt Service Coverage Ratio is computed as (Profit after tax+ Depreciation+Finance Cost)/(Finance Cost+ Principal Repayment other than amounts paid on pre-closure of loans)					
	Interest Service Coverage Ratio is Computed as (Profit after Tax+ Depreciation+Finance Cost)/Finance Cost					

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A	PART-II PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	1,70,65,397	1,70,65,397	1,39,00,424	1,70,65,397	1,39,00,424
	- Percentage of Shareholding	30.69%	30.69%	25.00%	30.69%	25.00%
2	Promoters and Promoter Group Share holding					
	(a) Pledged/Encumbered					
	- Number of Shares	1,75,80,000	1,60,58,000	1,92,65,000	1,75,80,000	1,92,65,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	45.62%	41.67%	46.20%	45.62%	46.20%
	- Percentage of Shares (as a % of the total share capital of the company)	31.62%	28.88%	34.65%	31.62%	34.65%
	(b) Non - Encumbered					
	- Number of Shares	2,09,56,297	2,24,78,297	2,24,36,270	2,09,56,297	2,24,36,270
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	54.38%	58.33%	53.80%	54.38%	53.80%
	- Percentage of Shares (as a % of the total share capital of the company)	37.69%	40.43%	40.35%	37.69%	40.35%
B	INVESTORS COMPLAINTS	Quarter Ended 31.03.2015				
	Pending at the beginning of the quarter	0				
	Receivied during the quarter	0				
	Disposed of during the quarter	0				
	Remaining unresolved at the end of the quarter	0				

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		Rs. In Lakhs	
Standalone Statement of Assets & Liabilities.		As at Year Ended 31/03/2015	As at Year Ended 31/03/2014
PARTICULARS			
A.	EQUITY AND LIABILITIES		
	1 Shareholders' Funds		
	(a) Share Capital	5,562	5,562
	(b) Reserves and Surplus	39,005	37,639
	Sub-total - Shareholders' Funds	44,567	43,201
	2 Non- current liabilities		
	(a) Long-term borrowings	31,440	28,651
	(b) Deffered Tax liabilities	89	252
	(c) Other long term liabilities	14,565	1,757
	(d) Long term provisions	289	206
	Sub-total - Non-current liabilities	46,383	30,866
	3 Current liabilities		
	(a) Short-term borrowings	12,146	8,214
	(b) Trade Payables	3,873	2,725
	(c) Other Current Liabilites	5,734	9,415
(d) Short-term provisions	109	97	
Sub-total - Current liabilities	21,862	20,451	
TOTAL EQUITY AND LIABILITIES	1,12,812	94,518	
B.	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	16,943	12,728
	(b) Non-current investments	28,209	27,989
	(c) Deffered tax assets (net)	-	-
	(d) Long-term loans and advances	6,112	5,175
	(e) Other non-current assets	8,443	1,682
	Sub-total - Non-current assets	59,707	47,574
	2 Current Assets		
	(a) Current Investments	-	-
(b) Inventories	563	643	
(c) Trade receivables	16,816	14,387	
(d) Cash and cash equivalentents	1,764	7,844	
(e) Short-term loans and advances	29,619	22,231	
(f) Other current assets	4,343	1,837	
Sub-total -Current assets	53,105	46,943	
TOTAL ASSETS	1,12,812	94,518	

Notes standalone

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above audited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 27th May 2015
- c) During the quarter ended March 31, 2015 the Management adopted the depreciation rates suggested by Companies Act, 2013 except for certain class of assets in group where, the management reassessed the useful life based on technical evaluation. If the group had continued with the previously assessed useful lives, charge for depreciation on assets held as at April 1, 2014 for the three months and year ended March 31, 2015 would have been lower by Rs 294 lakhs in standalone results
- d) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- e) Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year

Place: **Bengaluru**
Date: **27 May 2015**

R Ram Mohan
Chairman