

SICAL LOGISTICS LIMITED							
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001							
CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017							
Website: www.sical.com; E-Mail: secl@sical.com							
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2015							
CONSOLIDATED							
Rs. In Lakhs							
S No.	PARTICULARS	Quarter Ended 30.09.2015 (Unaudited)	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Year to date figures for the current period ended 30.09.2015 (Unaudited)	Year to date figures for the previous period ended 30.09.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)
	<b>PART-I</b>						
1	<b>Income from operations</b>						
	(a) Net Sales/Income From Operations	20,697	16,425	20,587	37,122	41,108	82,726
	(b) Other Operating Income	20	12	10	32	11	26
	<b>Total Income From Operations (Net)</b>	<b>20,717</b>	<b>16,437</b>	<b>20,597</b>	<b>37,154</b>	<b>41,119</b>	<b>82,752</b>
2	<b>Expenses</b>						
	(a) Cost of Service	16,012	11,987	17,224	27,999	34,093	67,203
	(b) Purchases of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-	-
	(d) Employee benefit expenses	1,025	898	712	1,923	1,477	3,248
	(e) Depreciation and amortisation expenses	1,141	1,135	999	2,276	1,971	4,569
	(f) Other Expenses	1,427	1,174	867	2,601	1,857	3,882
	<b>Total Expenses</b>	<b>19,605</b>	<b>15,194</b>	<b>19,802</b>	<b>34,799</b>	<b>39,398</b>	<b>78,902</b>
3	<b>Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)</b>	<b>1,112</b>	<b>1,243</b>	<b>795</b>	<b>2,355</b>	<b>1,721</b>	<b>3,850</b>
4	Other Income	589	358	1,263	947	2,421	4,054
5	<b>Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,701</b>	<b>1,601</b>	<b>2,058</b>	<b>3,302</b>	<b>4,142</b>	<b>7,904</b>
6	Finance Costs	1,486	1,322	1,919	2,808	3,840	5,711
7	<b>Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)</b>	<b>215</b>	<b>279</b>	<b>139</b>	<b>494</b>	<b>302</b>	<b>2,193</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>215</b>	<b>279</b>	<b>139</b>	<b>494</b>	<b>302</b>	<b>2,193</b>
10	Tax expenses	(26)	140	19	114	76	198
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>241</b>	<b>139</b>	<b>120</b>	<b>380</b>	<b>226</b>	<b>1,995</b>
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>241</b>	<b>139</b>	<b>120</b>	<b>380</b>	<b>226</b>	<b>1,995</b>
14	Prior Period Item	-	3	-	3	(8)	16
15	<b>Net Profit (+)/Loss(-) after prior period adjustment (13-14)</b>	<b>241</b>	<b>136</b>	<b>120</b>	<b>377</b>	<b>234</b>	<b>1,979</b>
16	Share of Profit /(loss) of associates	-	-	-	-	-	-
17	Minority Interest	63	(3)	186	60	225	347
18	<b>Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)</b>	<b>178</b>	<b>139</b>	<b>(66)</b>	<b>317</b>	<b>9</b>	<b>1,632</b>
19	Dividend	-	-	-	-	-	-
20	<b>Net Profit (+)/Loss(-) after Dividend (18-19)</b>	<b>178</b>	<b>139</b>	<b>(66)</b>	<b>317</b>	<b>9</b>	<b>1,632</b>
21	<b>Paid-up Equity Share Capital (Face Value Rs. 10)</b>	<b>5,562</b>	<b>5,562</b>	<b>5,562</b>	<b>5,562</b>	<b>5,562</b>	<b>5,562</b>
22	<b>Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>						<b>38,680</b>
23 (i)	<b>Earning Per Share (Before exceptional Items) (Face Value Of Rs. 10 Each not annualised)</b>						
	(a) Basic	0.32	0.25	(0.12)	0.57	0.02	2.94
	(b) Diluted						
23 (ii)	<b>Earning Per Share (after exceptional Items) (Face Value Of Rs. 10 Each not annualised)</b>						
	(a) Basic	0.32	0.25	(0.12)	0.57	0.02	2.94
	(b) Diluted						
24	<b>Debt Equity Ratio</b>				<b>1.60</b>	1.47	<b>1.36</b>
25	<b>Debt Service Coverage Ratio</b>				<b>0.76</b>	0.96	<b>0.93</b>
26	<b>Interest Service Coverage Ratio</b>				<b>1.95</b>	1.59	<b>2.15</b>
	Debt Equity Ratio is computed as (Total Borrowings including Long Term Borrowing, Short Term Borrowing and Current Maturities of Long term borrowings) / (Total Shareholders Fund+Minority Interest)						
	Debt Service Coverage Ratio is computed as (Profit after tax+ Depreciation+ Finance Cost)/(Finance Cost + Principal Repayment other than amounts paid on preclosure of loans)						
	Interest Service Coverage Ratio is computed as (Profit after tax+ Depreciation+ Finance Cost)/ Finance Cost						

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A	<b>PART-II</b>						
	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	- Number of Shares	1,70,65,397	1,70,65,397	1,43,65,397	1,70,65,397	1,43,65,397	1,70,65,397
	- Percentage of Shareholding	30.69%	30.69%	25.84%	30.69%	25.84%	30.69%
2	<b>Promoters and Promoter Group Share holding</b>						
	<b>(a) Pledged/Encumbered</b>						
	- Number of Shares	2,59,75,000	2,01,16,000	1,80,99,000	2,59,75,000	1,80,99,000	1,75,80,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.40%	52.20%	43.89%	67.40%	43.89%	45.62%
	- Percentage of Shares (as a % of the total share capital of the company)	46.72%	36.18%	32.55%	46.72%	32.55%	31.62%
	<b>(b) Non - Encumbered</b>						
	- Number of Shares	1,25,61,297	1,84,20,297	2,31,37,297	1,25,61,297	2,31,37,297	2,09,56,297
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.60%	47.80%	56.11%	32.60%	56.11%	54.38%
	- Percentage of Shares (as a % of the total share capital of the company)	22.59%	33.13%	41.61%	22.59%	41.61%	37.69%
B	<b>INVESTORS COMPLAINTS</b>	<b>Quarter Ended 30.09.2015</b>					
	Pending at the beginning of the quarter	-					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	-					

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**Consolidated Statement of Assets & Liabilities**

**Rs. In Lakhs**

	PARTICULARS	As at Half Year Ended 30/09/2015	As at Year Ended 31/03/2015
<b>A.</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' Funds		
	(a) Share Capital	5,562	5,562
	(b) Reserves and Surplus	38,997	38,680
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' Funds</b>	<b>44,559</b>	<b>44,242</b>
2	Share application money pending for allotment	-	-
3	Minority interest	18,408	18,348
4	Non- current liabilities		
	(a) Long-term borrowings	69,740	62,096
	(b) Deffered Tax Liabilities	944	840
	(c) Other long term liabilities	13,944	14,565
	(d) Long term provisions	403	363
	<b>Sub-total - Non-current liabilities</b>	<b>85,031</b>	<b>77,864</b>
5	Current Liabilities		
	(a) Short-term borrowings	19,574	14,023
	(b) Trade Payables	6,836	8,765
	(c) Other Current Liabilites	14,744	10,773
	(d) Short-term provisions	242	267
	<b>Sub-total - Current liabilities</b>	<b>41,396</b>	<b>33,828</b>
	<b>TOTAL EQUITIES AND LIABILITIES.</b>	<b>1,89,394</b>	<b>1,74,282</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed assets	1,34,830	1,25,590
	(b) Goodwill on Consolidation	432	432
	(c) Non-current investments	5	5
	(d) Deffered tax assets	-	-
	(e) Long-term loans and advances	10,547	9,795
	(f) Other non-current assets	8,180	8,454
	<b>Sub-total - Non-current assets</b>	<b>1,53,994</b>	<b>1,44,276</b>
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	1,484	1,512
	(c) Trade receivables	17,979	16,521
	(d) Cash and cash equivalentents	6,854	4,122
	(e) Short-term loans and advances	3,720	3,107
	(f) Other current assets	5,363	4,744
	<b>Sub-total -Current assets</b>	<b>35,400</b>	<b>30,006</b>
	<b>TOTAL ASSETS</b>	<b>1,89,394</b>	<b>1,74,282</b>

**Notes**

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone result of the company on the Company's Website [www.sical.com](http://www.sical.com) or the website of BSE ([www.bseindia.com](http://www.bseindia.com)) or NSE ([www.nseindia.com](http://www.nseindia.com)).
- b) The above audited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 7 November 2015
- c) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- d) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: **Bengaluru**  
Date: **7 November 2015**

**R Ram Moha**  
**Chairman**