

<b>SICAL LOGISTICS LTD</b>				
<b>REDG.OFFICE:"SOUTH INDIA HOUSE " 73, Armenian St, Chennai-01</b>				
<b>Unaudited Financial Results for the Quarter ended 30th June 2011</b>				
				Rs. In Lakhs
				Consolidated
Sl.No	Particulars	Quarter Ended		Year Ended
		30.06.11 (Unaudited)	30.06.10 (Unaudited)	31.03.11 (Audited)
1	a) Net Sales/Income from Operations	20,492.32	18,606.14	76,945.76
	b) Other Operating Income	83.65	11.41	163.52
	<b>Total Income</b>	<b>20,575.97</b>	<b>18,617.55</b>	<b>77,109.28</b>
2	Expenditure			
	a. Cost Of Services	16,537.83	15,706.36	65,337.45
	b.(Increase) / Decrease in Stock in Trade and work In progress	-	-	-
	c Consumption of Raw Materials	-	-	-
	d.Purchase of Traded Goods	-	-	-
	e.Employee Cost	768.35	766.13	3,144.63
	f.Depreciation	699.71	694.37	2,694.59
	g Other expenditure	1,253.32	1,087.10	8,633.02
	<b>h.Total</b>	<b>19,259.20</b>	<b>18,253.96</b>	<b>79,809.69</b>
3	<b>Profit from Operation before Other Income,Interest &amp; Exceptional Items (1-2)</b>	<b>1,316.77</b>	<b>363.59</b>	<b>(2,700.41)</b>
4	Other Income	12.84	39.68	3,238.55
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>1,329.61</b>	<b>403.27</b>	<b>538.14</b>
6	Interest	825.89	449.88	1,736.69
7	<b>Profit after Interest but before exceptional Items (5-6)</b>	<b>503.72</b>	<b>(46.61)</b>	<b>(1,198.55)</b>
8	Exceptional Items	-	-	-
9	<b>Profit (+) / Loss(-) from Ordinary Activities before Tax (7+8)</b>	<b>503.72</b>	<b>(46.61)</b>	<b>(1,198.55)</b>
10	Tax expense	158.38	73.10	(341.14)
11	<b>Net Profit(+)/Loss(-) from Ordinary Activities after tax (9 -10)</b>	<b>345.34</b>	<b>(119.71)</b>	<b>(857.41)</b>
12	Extraordinary Items (Net of Tax expense)	(79.32)	(632.38)	225.10
13	<b>Net Profit (+)/Loss(-) for the period (11-12)</b>	<b>424.66</b>	<b>512.67</b>	<b>(1,082.51)</b>
14	Prior Period Adjustment	99.63	24.01	26.68
15	<b>Net Profit (+)/Loss(-) after prior period adjustment (13-14)</b>	<b>325.03</b>	<b>488.66</b>	<b>(1,109.19)</b>
16	Minority Interest	117.32	(12.41)	(304.76)
17	<b>Net Profit (+)/Loss(-) after Minority Interest (15-16)</b>	<b>207.71</b>	<b>501.07</b>	<b>(804.43)</b>
18	Dividend	-	-	8.63
19	<b>Net Profit (+)/Loss(-) after Dividend (17-18)</b>	<b>207.71</b>	<b>501.07</b>	<b>(813.06)</b>
18	Paid - up Equity Share Capital	5,561.97	3,953.97	3,953.97
19	Reserves ( Excluding Revaluation Reserve)			23,452.47
20	Earnings Per Share (EPS)			
	a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items	0.62	(0.27)	(2.17)
	a) Diluted EPS ( Rs.) - Not Annualised before Extraordinary Items		(0.25)	(2.02)
	b) Basic EPS ( Rs.) - Not annualised after Extraordinary Items	0.37	1.27	(2.80)
	b) Diluted EPS ( Rs.) - Not Annualised after Extraordinary Items		1.18	(2.61)
21	Aggregate of Public Shareholding			
	- Number of Shares	<b>43,272,692</b>	<b>22,662,833</b>	<b>27,192,682</b>
	- Percentage of Shareholding	<b>77.83%</b>	<b>57.34%</b>	<b>68.81%</b>
22	Aggregate of Promoters Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	0.00	0.00	0.00
	- Percentage of Shareholding	0.00%	0.00%	0.00%
	b) Non Encumbered Shares			
	- Number of Shares	<b>12,329,002</b>	<b>16,858,851</b>	<b>12,329,002</b>
	- Percentage of Shareholding	<b>22.17%</b>	<b>42.66%</b>	<b>31.19%</b>

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE 2011				
				Rs. In Lakhs
		Consolidated		
Sl.No	Particulars	Quarter Ended		Year Ended
		30.06.11 (Unaudited)	30.06.10 (Unaudited)	31.03.11 (Audited)
<b>A</b>	<b>SEGMENT REVENUE</b>			
	a) Logistics	20,492.32	18,606.14	76,945.76
	b) Discontinuing Operations	-	-	-
	<b>TOTAL</b>	<b>20,492.32</b>	<b>18,606.14</b>	<b>76,945.76</b>
	Less: Inter Segment Sales			
	<b>Net Income from Operations/Sales</b>	<b>20,492.32</b>	<b>18,606.14</b>	<b>76,945.76</b>
<b>B</b>	<b>SEGMENT RESULTS</b>			
	Profit/(Loss) (Before Tax and Interest) from each segment			
	a) Logistics (Net)	1,329.61	403.36	535.72
	b) Discontinuing Operations	-	(0.09)	2.41
	<b>TOTAL</b>	<b>1,329.61</b>	<b>403.27</b>	<b>538.13</b>
	Less:			
	i) Interest	825.89	449.88	1,736.67
ii) Other Unallocable expenditure net of Unallocable Income				
	<b>Total Profit before Tax before Exceptional Items</b>	<b>503.72</b>	<b>(46.61)</b>	<b>(1,198.54)</b>
<b>C</b>	<b>CAPITAL EMPLOYED</b> (Segment Assets - Segment Liabilities)			
	a) Logistics	105,504.30	104,959.67	119,862.54
	b) Discontinuing Operations			
	<b>Total Capital Employed</b>	<b>105,504.30</b>	<b>104,959.67</b>	<b>119,862.54</b>

**Notes**

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website [www.sical.com](http://www.sical.com) or the website of BSE ([www.bseindia.com](http://www.bseindia.com)) or NSE ([www.nseindia.com](http://www.nseindia.com)).
- b) The above unaudited results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 12th August 2011
- c) Deferred Tax Liability/Assets will be ascertained at the year end and hence not considered in this result.
- d) 16080010 equity shares of Rs. 10 each at a premium of Rs. 66/- was issued to M/s. Tanglin Retail Reality Developments Pvt. Ltd. on 01 April 2011 on preferential basis in accordance with the in-principle approvals received from stock exchanges.
- e) During the quarter under review, the company has successfully redeemed the balance outstanding FCCB of USD 36.75 Million with premium on the due date viz. 19.04.2011
- f) During the quarter ended 30th June 2011, Nil investor complaint was received. The number of Complaints as at the beginning & closing of the quarter was NIL.
- g) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: **Chennai**  
Date: **12.08.2011**

**L R Sridhar**  
**Managing Director**