SICAL LOGISTICS LTD

REDG.OFFICE:"SOUTH INDIA HOUSE " 73, Armenian St, Chennai-01

Unaudited Financial Results for the Quarter ended 30th June 2011

SI.No				Standalone	
SINO Particulars 30.06.11 30.06.10 31. (Aududited) (Aunudited) (Aunudi			Ouarte		Year Ende
Unaudited (Unaudited) (Unaudited) (Autited) (Autited) (Inaudited) (Inaudi	SLNA	Particulars			31.03.11
1 a) Net Sales/Income from Operations 13,771.21 13,231.38 53 b) Other Operating Income 3.48 11.41 Total Income 13,774.69 13,242.79 53, 25 Expenditure 2	31.140	T di ticulai 3			(Audited
b) Other Operating Income			(Onauditeu)	(Onadanca)	(Addited
b) Other Operating Income	1	a) Not Calcally come from Operations	12 771 21	12 221 20	F2 7C1
Total Income					53,761.
Expenditure		,			74.
a. Cost Of Services b.(Increase) / Decrease in Stock in Trade and work in progress c. Consumption of Raw Materials d.Purchase of Traded Goods e.Employee Cost f.Depreciation 284.31 280.93 1, g. Other expenditure 207.60 240.13 4, h.Total 22,918.36 12,755.98 55, 3 Profit from Operation before Other Income,Interest & Exceptional Items (1-2) 856.33 486.81 (1, d. Other Income 3.86 33.46 3, f. Depreciation 5 Profit before Interest & Exceptional Items (3+4) 860.19 520.27 1, f. Interest 6 Interest 7 Profit after Interest but before exceptional Items (5-6) 250.48 147.27 1, f. Interest 7 Profit after Interest but before exceptional Items (5-6) 250.48 147.27 1, f. Interest 7 Profit fiter Interest of Continuary Activities before Tax (7+8) 250.48 147.27 1, f. Tax expense 7 Profit(+)/Loss(-) from Ordinary Activities after tax (9-10) 184.58 117.92 1, f. Extraordinary Items (Net of Tax expense) (79.32) (632.38) 1, f. Perrofit (+)/Loss(-) for the period (11-12) 263.90 750.30 1, f. Minority Interest 7 Net Profit (+)/Loss(-) after prior period adjustment (13-14) 213.90 750.30 1, f. Minority Interest 8 Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up Equity Share Capital 5,561.97 3,953.97 3, f. Paid - up E	2		13,774.09	13,242.79	53,836
b.(Increase) / Decrease in Stock in Trade and work In progress		'	11 806 00	11 700 20	47,489
Consumption of Raw Materials - -			11,890.00	11,790.20	47,403
d.Purchase of Traded Goods			_	_	
e.Employee Cost		·	_	_	
f.Depreciation g Other expenditure 207.60 240.13 4, h.Total 207.60 240.13 2, do			530.45	444 72	1,805
g Other expenditure h.Total h.Total 207.60 240.13 4 h.Total 12,918.36 12,755.98 55, 3 Profit from Operation before Other Income, Interest & Exceptional Items (1-2) 856.33 486.81 (I, 4 Other Income 3.86 33.46 33.46 33.46 33.46 33.46 33.46 33.46 33.46 33.46 37.7 Profit before Interest & Exceptional Items (3+4) 6 Interest 609.71 7 Profit after Interest but before exceptional Items (5-6) 8 Exceptional Items 9 Profit (+) / Loss(-) from Ordinary Activities before Tax (7+8) 10 Tax expense 65.90 29.35 11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10) 12 Extraordinary Items (Net of Tax expense) 13 Net Profit (+)/Loss(-) for the period (11-12) 14 Prior Period Adjustment 15 Net Profit (+)/Loss(-) for the period adjustment (13-14) 16 Minority Interest 17 Net Profit (+)/Loss(-) after prior period adjustment (13-14) 18 Dividend 19 Net Profit (+)/Loss(-) after Dividend (17-18) 19 Paid - up Equity Share Capital 19 Reserves (Excluding Revaluation Reserve) 20 Earnings Per Share (EPS) 21 Aggregate of Publics Shareholding 21 Aggregate of Publics Shareholding 22 Aggregate of Pomoters Shareholding 3 Piedged/Encumbered - Number of Shares					1,133
h.Total 12,918.36 12,755.98 55,		•			4,996
3					55,424
Other Income 3.86 33.46 33.46 35 Profit before Interest & Exceptional Items (3+4) 860.19 520.27 1,					00,
Other Income 3.86 33.46 33.46 35 Profit before Interest & Exceptional Items (3+4) 860.19 520.27 1,	3	Profit from Operation before Other Income Interest & Exceptional Items (1-2)	856.33	486.81	(1,587
Profit before Interest & Exceptional Items (3+4) 860.19 520.27 1,					3,210
Interest Frofit after Interest but before exceptional Items (5-6) 250.48 147.27					1,623
Profit after Interest but before exceptional Items (5-6) 250.48 147.27					1,144
Exceptional Items	7	Profit after Interest but before exceptional Items (5-6)			478
Profit (+) / Loss(-) from Ordinary Activities before Tax (7+8) 250.48 147.27	8	• • • • • • • • • • • • • • • • • • • •	-	_	
10 Tax expense 65.90 29.35 1 11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9 -10) 184.58 117.92 1, 12 Extraordinary Items (Net of Tax expense) (79.32) (632.38) 13 Net Profit (+)/Loss(-) for the period (11-12) 263.90 750.30 1, 14 Prior Period Adjustment 50.00 - 15 Net Profit (+)/Loss(-) after prior period adjustment (13-14) 213.90 750.30 1, 16 Minority Interest - - - 17 Net Profit (+)/Loss(-) after Minority Interest (15-16) 213.90 750.30 1, 18 Dividend - - - 19 Net Profit (+)/Loss(-) after Dividend (17-18) 213.90 750.30 1, 18 Paid - up Equity Share Capital 5,561.97 3,953.97 3, 18 Paid - up Equity Share Capital 5,561.97 3,953.97 3, 19 Reserves (Excluding Revaluation Reserve) 22, 20 Earnings Per Share (EPS) 3 0.33 0.30 a) Basic EPS (Rs.)	9	'	250.48	147.27	478
11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9 -10) 184.58 117.92 1, 12 Extraordinary Items (Net of Tax expense) (79.32) (632.38) 1 12 Extraordinary Items (Net of Tax expense) (79.32) (632.38) 1 13 Net Profit (+)/Loss(-) for the period (11-12) 263.90 750.30 1, 1 14 Prior Period Adjustment 50.00 - - 15 Net Profit (+)/Loss(-) after prior period adjustment (13-14) 213.90 750.30 1, 1 16 Minority Interest - - - 17 Net Profit (+)/Loss(-) after Minority Interest (15-16) 213.90 750.30 1, 1 18 Dividend - - - - 19 Net Profit (+)/Loss(-) after Dividend (17-18) 213.90 750.30 1, 1 18 Paid - up Equity Share Capital 5,561.97 3,953.97 3, 2 19 Reserves (Excluding Revaluation Reserve) - 22, 2 20 Earnings Per Share (EPS) - - -	10		65.90	29.35	(821
Extraordinary Items (Net of Tax expense) (79.32) (632.38)	11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9 -10)	184.58	117.92	1,300
14	12	Extraordinary Items (Net of Tax expense)	(79.32)	(632.38)	225
15 Net Profit (+)/Loss(-) after prior period adjustment (13-14) 213.90 750.30 1, 1 16 Minority Interest - - - 17 Net Profit (+)/Loss(-) after Minority Interest (15-16) 213.90 750.30 1, 1 18 Dividend - - - 19 Net Profit (+)/Loss(-) after Dividend (17-18) 213.90 750.30 1, 1 18 Paid - up Equity Share Capital 5,561.97 3,953.97 3, 19 19 Reserves (Excluding Revaluation Reserve) 22 22 20 Earnings Per Share (EPS) - - a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items 0.33 0.30 a) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 0.38 1.90 b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 0.38 1.77 21 Aggregate of Public Shareholding 77.83% 57.34% 22 Aggregate of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding - Number of Shares 0.00	13	Net Profit (+)/Loss(-) for the period (11-12)	263.90	750.30	1,075
Minority Interest	14	Prior Period Adjustment	50.00	-	
17 Net Profit (+)/Loss(-) after Minority Interest (15-16) 213.90 750.30 1, 18 Dividend - - - 19 Net Profit (+)/Loss(-) after Dividend (17-18) 213.90 750.30 1, 18 Paid - up Equity Share Capital 5,561.97 3,953.97 3, 19 Reserves (Excluding Revaluation Reserve) 22, 20 Earnings Per Share (EPS) - - 20 Basic EPS (Rs.) - Not Annualised before Extraordinary Items 0.33 0.30 22 Aggregate of Rs.) - Not Annualised after Extraordinary Items 1.77 21 Aggregate of Public Shareholding - Percentage of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding - Num	15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	213.90	750.30	1,075
Dividend - - -	16	Minority Interest	-	-	
19 Net Profit (+)/Loss(-) after Dividend (17-18) 213.90 750.30 1, 18 Paid - up Equity Share Capital 5,561.97 3,953.97 3, 19 Reserves (Excluding Revaluation Reserve) 22, 20 Earnings Per Share (EPS) 22, a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items 0.33 0.30 a) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items 0.28 b) Basic EPS (Rs.) - Not Annualised after Extraordinary Items 0.38 1.90 b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 1.77 1.77 21 Aggregate of Public Shareholding 43,272,692 22,662,833 27,1 - Percentage of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding 77.83% 57.34% 22 Aggregate of Shareholding 0.00 0.00 - Percentage of Shareholding 0.00 0.00 - Percentage of Shareholding 0.00% 0.00% - Percentage of Shareholding 0.00% 0.00% - Number of Shares 12,329,0	17	Net Profit (+)/Loss(-) after Minority Interest (15-16)	213.90	750.30	1,075
18Paid - up Equity Share Capital5,561.973,953.973,953.9719Reserves (Excluding Revaluation Reserve)22,00020Earnings Per Share (EPS)0.330.30a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items0.330.30a) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items0.381.90b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items1.7721Aggregate of Public Shareholding43,272,69222,662,833- Percentage of Shareholding77.83%57.34%22Aggregate of Promoters Shareholding77.83%57.34%22Aggregate of Promoters Shareholding0.000.00- Percentage of Shares0.000.00- Percentage of Shareholding0.00%0.00%b) Non Encumbered Shares12,329,00216,858,85112,329,002	18	Dividend	-	-	
19 Reserves (Excluding Revaluation Reserve) 20 Earnings Per Share (EPS) a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items a) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items b) Basic EPS (Rs.) - Not annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items c) Diluted EPS (Rs.) - Not Annualised be	19	Net Profit (+)/Loss(-) after Dividend (17-18)	213.90	750.30	1,075
20 Earnings Per Share (EPS) a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items a) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items b) Basic EPS (Rs.) - Not annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 1.77 21 Aggregate of Public Shareholding - Number of Shares 43,272,692 22,662,833 27,1 - Percentage of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares 0.00 0.00 - Percentage of Shareholding b) Non Encumbered Shares - Number of Shares	18	Paid - up Equity Share Capital	5,561.97	3,953.97	3,953
a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items a) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items b) Basic EPS (Rs.) - Not annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 1.77 21 Aggregate of Public Shareholding - Number of Shares 43,272,692 22,662,833 27,1 - Percentage of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares 0.00 0.00 - Percentage of Shareholding b) Non Encumbered Shares - Number of Shares	19	Reserves (Excluding Revaluation Reserve)			22,762
a) Diluted EPS (Rs.) - Not Annualised before Extraordinary Items b) Basic EPS (Rs.) - Not annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 1.77 21 Aggregate of Public Shareholding - Number of Shares - Percentage of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares - Number of Shares 0.00 0.00 0.00 0.00% b) Non Encumbered Shares - Number of Shares 12,329,002 16,858,851 12,3	20				
b) Basic EPS (Rs.) - Not annualised after Extraordinary Items b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 21 Aggregate of Public Shareholding - Number of Shares - Percentage of Shareholding 22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares - Number of Shares 0.00 0.00 - Percentage of Shareholding b) Non Encumbered Shares - Number of Shares - Number of Shares 12,329,002 16,858,851 12,3			0.33		3
b) Diluted EPS (Rs.) - Not Annualised after Extraordinary Items 21 Aggregate of Public Shareholding - Number of Shares - Percentage of Shareholding 22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares - Number of Shares 0.00 0.00 - Percentage of Shareholding b) Non Encumbered Shares - Number of Shares 12,329,002 16,858,851 12,3	21			0.28	3
21 Aggregate of Public Shareholding 43,272,692 22,662,833 27,1 - Percentage of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding 3 Pledged/Encumbered - Number of Shares 0.00 0.00 - Percentage of Shareholding 0.00% 0.00% b) Non Encumbered Shares 12,329,002 16,858,851 12,3		, , ,	0.38		2
- Number of Shares 43,272,692 22,662,833 27,1 - Percentage of Shareholding 77.83% 57.34% 22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares 0.00 0.00 - Percentage of Shareholding 0.00% 0.00% b) Non Encumbered Shares - Number of Shares 12,329,002 16,858,851 12,3		, , ,		1.77	2
- Percentage of Shareholding 22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares - Percentage of Shareholding b) Non Encumbered Shares - Number of Shares - Number of Shares 12,329,002 16,858,851 12,3					
22 Aggregate of Promoters Shareholding a) Pledged/Encumbered - Number of Shares - Percentage of Shareholding b) Non Encumbered Shares - Number of Shares 12,329,002 16,858,851 12,3					27,192,6
a) Pledged/Encumbered 0.00 0.00 - Number of Shares 0.00 0.00 - Percentage of Shareholding 0.00% 0.00% b) Non Encumbered Shares 12,329,002 16,858,851 12,3			77.83%	57.34%	68.8
- Number of Shares 0.00 0.00 - Percentage of Shareholding 0.00% 0.00% b) Non Encumbered Shares 12,329,002 16,858,851 12,3	22				
- Percentage of Shareholding 0.00% 0.00% b) Non Encumbered Shares 12,329,002 16,858,851 12,3					
b) Non Encumbered Shares					(
- Number of Shares 12,329,002 16,858,851 12,3			0.00%	0.00%	0.0
			42.000.000	46.050.051	40.000
- Percentage of Shareholding 22.17% 42.66%					12,329,0
,		- Percentage of Shareholding	22.17%	42.66%	31.3

	SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE 2011					
				Rs. In Lakhs		
			Standalone			
		Quarte	Quarter Ended			
Sl.No	Particulars	30.06.11	30.06.10	31.03.11		
		(Unaudited)	(Unaudited)	(Audited)		
Α	SEGMENT REVENUE					
	a) Logistics	13,771.21	13,231.38	53,761.99		
	b) Discontinuing Operations	-	-	-		
	TOTAL	13,771.21	13,231.38	53,761.99		
	Less: Inter Segment Sales	·	•			
	Net Income from Operations/Sales	13,771.21	13,231.38	53,761.99		
В	SEGMENT RESULTS Profit/(Loss) (Before Tax and Interest) from each segment a) Logistics (Net) b) Discontinuing Operations TOTAL Less: i) Interest ii) Other Unallocable expenditure net of Unallocable Income	860.19 - 860.19 609.71	520.36 (0.09) 520.27 373.00	1,620.80 2.41 1,623.21 1,144.24		
	Total Profit before Tax before Exceptional Items	250.48	147.27	478.97		
С	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities) a) Logistics	55,950.02	71,068.55	72,308.48		
	b) Discontinuing Operations					
	Total Capital Employed	55,950.02	71,068.55	72,308.48		
i						

Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above unaudited results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 12th August 2011
- c) Deferred Tax Liability/Assets will be ascertained at the year end and hence not considered in this result.
- d) 16080010 equity shares of Rs. 10 each at a premium of Rs. 66/- was issued to M/s. Tanglin Retail Reality Developments Pvt. Ltd. on 01 April 2011 on preferential basis in accordance with the in-principle approvals received from stock exchanges.
- e) During the quarter under review, the company has successfully redeemed the balance outstanding FCCB of USD 36.75 Million with premium on the due date viz. 19.04.2011
- f) During the quarter ended 30th June 2011, Nil investor complaint was received . The number of Complaints as at the beginning & closing of the quarter was NIL.
- g) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: ChennaiL R SridharDate: 12.08.2011Managing Director