

SICAL LOGISTICS LIMITED							
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001							
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2012							
SL No.	PARTICULARS	STANDALONE					Year Ended 31.03.2012 (Audited)
		Quarter Ended 30.09.2012 (Unaudited)	Quarter Ended 30.06.2012 (Unaudited)	Quarter Ended 30.09.2011 (Unaudited)	Year to date figures for the current period ended 30.09.2012 (Unaudited)	Year to date figures for the previous period ended 30.09.2011 (Unaudited)	
	<b>PART-I</b>						
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales/Income From Operations	13,102.67	10,795.82	12,929.69	23,898.49	26,700.90	50,109.45
	(b) Other Operating Income	3.30	2.50	5.77	5.80	9.25	40.57
	<b>Total Income From Operations (Net)</b>	<b>13,105.97</b>	<b>10,798.32</b>	<b>12,935.46</b>	<b>23,904.29</b>	<b>26,710.15</b>	<b>50,150.02</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of Service	10,949.86	8,902.51	10,812.38	19,852.37	22,708.38	42,226.01
	(b) Purchases of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-	-
	(d) Employee benefit expenses	577.88	553.23	583.88	1,131.11	1,114.33	2,039.66
	(e) Depreciation and amortisation expenses	361.62	297.72	351.33	659.34	635.64	1,336.51
	(f) Other Expenses	207.22	169.82	239.31	377.04	446.91	1,141.38
	<b>Total Expenses</b>	<b>12,096.58</b>	<b>9,923.28</b>	<b>11,986.90</b>	<b>22,019.86</b>	<b>24,905.26</b>	<b>46,743.56</b>
<b>3</b>	<b>Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)</b>	<b>1,009.39</b>	<b>875.04</b>	<b>948.56</b>	<b>1,884.43</b>	<b>1,804.89</b>	<b>3,406.46</b>
4	Other Income	6.13	2.33	4.55	8.46	8.41	54.35
<b>5</b>	<b>Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,015.52</b>	<b>877.37</b>	<b>953.11</b>	<b>1,892.89</b>	<b>1,813.30</b>	<b>3,460.81</b>
6	Finance Costs	908.53	723.30	749.83	1,631.83	1,359.54	2,565.32
<b>7</b>	<b>Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)</b>	<b>106.99</b>	<b>154.07</b>	<b>203.28</b>	<b>261.06</b>	<b>453.76</b>	<b>895.49</b>
8	Exceptional Items	0.56	2.62	-	3.18	-	137.17
<b>9</b>	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>107.55</b>	<b>156.69</b>	<b>203.28</b>	<b>264.24</b>	<b>453.76</b>	<b>1,032.66</b>
10	Tax expenses	(281.34)	31.34	14.85	(250.00)	80.75	(296.09)
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>388.89</b>	<b>125.35</b>	<b>188.43</b>	<b>514.24</b>	<b>373.01</b>	<b>1,328.75</b>
12	Extraordinary Items (net of tax expenses)	-	-	0.03	-	(79.29)	-
<b>13</b>	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>388.89</b>	<b>125.35</b>	<b>188.40</b>	<b>514.24</b>	<b>452.30</b>	<b>1,328.75</b>
14	Prior Period Item	268.58	-	-	268.58	50.00	-
<b>15</b>	<b>Net Profit (+)/Loss(-) after prior period adjustment (13-14)</b>	<b>120.31</b>	<b>125.35</b>	<b>188.40</b>	<b>245.66</b>	<b>402.30</b>	<b>1,328.75</b>
16	Share of Profit /(loss) of associates	-	-	-	-	-	-
<b>17</b>	<b>Minority Interest</b>	-	-	-	-	-	-
<b>18</b>	<b>Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)</b>	<b>120.31</b>	<b>125.35</b>	<b>188.40</b>	<b>245.66</b>	<b>402.30</b>	<b>1,328.75</b>
19	Dividend	-	-	-	-	-	-
<b>20</b>	<b>Net Profit (+)/Loss(-) after Dividend (18-19)</b>	<b>120.31</b>	<b>125.35</b>	<b>188.40</b>	<b>245.66</b>	<b>402.30</b>	<b>1,328.75</b>

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SL No.	PARTICULARS	STANDALONE Rs. In Lakhs					
		Quarter Ended 30.09.2012 (Unaudited)	Quarter Ended 30.06.2012 (Unaudited)	Quarter Ended 30.09.2011 (Unaudited)	Year to date figures for the current period ended 30.09.2012 (Unaudited)	Year to date figures for the previous period ended 30.09.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,561.98	5,561.98	5,561.98	5,561.98	5,561.98	5,561.98
22	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						34,706.33
23(i)	Earning Per Share (Before extraordinary Items) (Of Rs. 10 Each not annualised)						
	(a) Basic	0.70	0.23	0.34	0.92	0.67	2.39
	(b) Diluted						
23 (ii)	Earning Per Share (after extraordinary Items) (Of Rs. 10 Each not annualised)						
	(a) Basic	0.70	0.23	0.34	0.92	0.81	2.39
	(b) Diluted						

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A	<b>PART-II</b>						
	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	- Number of Shares	13900424	13732906	11532906	13900424	11532906	13732906
	- Percentage of Shareholding	25.00%	24.70%	20.74%	25.00%	20.74%	24.70%
2	<b>Promoters and Promoter Group Share holding</b>						
	<b>(a) Pledged/Encumbered</b>						
	- Number of Shares	5893000	5893000	-	5893000	-	106112
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	14.13%	14.07%	0.00%	14.13%	0.00%	0.25%
	- Percentage of Shares (as a % of the total share capital of the company)	10.60%	10.60%	0.00%	10.60%	0.00%	0.19%
	<b>(b) Non - Encumbered</b>						
	- Number of Shares	35808270	35975788	44068788	35808270	44068788	41762676
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	85.87%	85.93%	100.00%	85.87%	100.00%	99.75%
	- Percentage of Shares (as a % of the total share capital of the company)	64.40%	64.70%	79.26%	64.40%	79.26%	75.11%
B	<b>INVESTORS COMPLAINTS</b>	<b>Quarter Ended 30.09.2012</b>					
	<b>Pending at the beginning of the quarter</b>	<b>0</b>					
	Receved during the quarter	Nil					
	<b>Disposed of during the quarter</b>	<b>Nil</b>					
	Remaining unresolved at the end of the quarter	0					

**SICAL LOGISTICS LIMITED**  
**REDG.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001**

Rs. In Lakhs

Standalone Statement of Assets & Liabilities. PARTICULARS		As at Half Year Ended 30/09/2012	As at Half Year Ended 30/09/2011
<b>A.</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' Funds		
	(a) Share Capital	5561.97	5561.97
	(b) Reserves and Surplus	34952.00	33120.66
	(c) Money received against share warrants	0	0
	<b>Sub-total - Shareholders' Funds</b>	<b>40513.97</b>	<b>38682.63</b>
2	Share application money pending for allotment	0	0
3	<b>Non- current liabilities</b>		
	(a) Long-term borrowings	19393.01	14469.06
	(b) Deffered Tax liabilities	1445.03	1670.09
	(c) Other long term liabilities	9262.67	8917.61
	(d) Long term provisions	8246.09	8297.53
	<b>Sub-total - Non-current liabilities</b>	<b>38346.80</b>	<b>33354.29</b>
4	<b>Current liabilities</b>		
	(a) Short-term borrowings	11818.87	5174.17
	(b) Trade Payables	1545.09	2089.3
	(c) Other Current Liabilites	14518.14	3538.23
	(d) Short-term provisions	76.91	240.63
	<b>Sub-total - Current liabilities</b>	<b>27959.01</b>	<b>11042.33</b>
	<b>TOTAL EQUITIES AND LIABILITIES.</b>	<b>106819.78</b>	<b>83079.25</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	10568.78	10002.14
	(b) Non-current investments	31268.27	28367.88
	(c) Deffered tax assets (net)	823.68	607.85
	(d) Long-term loans and advances	1552.86	1532.2
	(e) Other non-current assets	16715.77	17252.71
	<b>Sub-total - Non-current assets</b>	<b>60929.36</b>	<b>57762.78</b>
2	<b>Current Assets</b>		
	(a) Current Investments	0	0
	(b) Inventories	524.54	427.14
	(c) Trade receivables	9520.41	7357.91
	(d) Cash and cash equivalent	11248.48	2101.78
	(e) Short-term loans and advances	24596.94	15283.07
	(f) Other current assets	0.05	146.57
	<b>Sub-total -Current assets</b>	<b>45890.42</b>	<b>25316.47</b>
	<b>TOTAL ASSETS</b>	<b>106819.78</b>	<b>83079.25</b>

## Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website [www.sical.com](http://www.sical.com) or the website of BSE ([www.bseindia.com](http://www.bseindia.com)) or NSE ([www.nseindia.com](http://www.nseindia.com)).
- b) The above unaudited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 10 November 2012
- c) Deferred Tax Liability/Assets will be ascertained at the end of the year and hence the same is not considered in this quarterly result.
- d) AS 11 R(AS 11) on accounting of the effect of changes in foreign exchange rates will be ascertained at the end of the year and hence the same is not considered in this quarterly result
- e) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- f) The Board has taken on record the Letter of Award issued by NLC Tamilnadu Power Ltd. to provide end to end logistics solution for the transportation of coal from Talcher, Odisha to the Power plant at Tuticorin, Tamilnadu including washing of coal for a period of three years and at a value of Rs 906 crores expected to commence from September 2013.
- g) By order dated 19.07.2012 Honourable High Court of Madras approved the scheme of amalgamation among the subsidiaries of Sical Logistics Limited namely Sical Distriparks Ltd. and Sical Hambuja Logistics Pvt. Ltd. with Sical Multimodal & Rail Transport Ltd.
- h) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: **Bengaluru**  
Date: **10 November 2012**

**R Ram Mohan**  
**Managing Director**