

SICAL LOGISTICS LTD								
REDG.OFFICE:"SOUTH INDIA HOUSE " 73, Armenian St, Chennai-01								
Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2011								
Rs. In lakhs								
Standalone								
Sl.No	Particulars	Quarter Ended		Quarter Ended		Nine Month Ended		Year Ended
		30.09.11 (Unaudited)	30.09.10 (Unaudited)	31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.03.11 (Audited)
1	a) Net Sales/Income from Operations	12,929.69	15,101.56	11,495.89	12,313.20	38,196.79	40,646.14	53,761.98
	b) Other Operating Income	5.77	10.08	15.15	7.30	24.40	28.79	74.86
	<b>Total Income</b>	<b>12,935.46</b>	<b>15,111.64</b>	<b>11,511.04</b>	<b>12,320.50</b>	<b>38,221.19</b>	<b>40,674.93</b>	<b>53,836.84</b>
2	Expenditure							
	a. Cost Of Services	10,812.38	13,089.77	9,587.33	10,180.20	32,295.71	35,060.18	47,489.08
	b.(Increase) / Decrease in Stock in Trade and work In progress	-	-	-	-	-	-	-
	c Consumption of Raw Materials	-	-	-	-	-	-	-
	d.Purchase of Traded Goods	-	-	-	-	-	-	-
	e.Employee Cost	583.88	447.67	650.35	472.32	1,764.68	1,364.72	1,805.90
	f.Depreciation	351.33	283.80	382.88	285.90	1,018.52	850.64	1,133.34
	g Other expenditure	239.31	388.99	141.72	223.89	588.63	852.97	4,996.05
	<b>h.Total</b>	<b>11,986.90</b>	<b>14,210.23</b>	<b>10,762.28</b>	<b>11,162.31</b>	<b>35,667.54</b>	<b>38,128.51</b>	<b>55,424.37</b>
3	<b>Profit from Operation before Other Income,Interest &amp; Exceptional Items (1-2)</b>	<b>948.56</b>	<b>901.41</b>	<b>748.76</b>	<b>1,158.19</b>	<b>2,553.65</b>	<b>2,546.42</b>	<b>(1,587.53)</b>
4	Other Income	4.55	3.66	4.29	3.91	12.70	41.02	3,210.75
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>953.11</b>	<b>905.07</b>	<b>753.05</b>	<b>1,162.10</b>	<b>2,566.35</b>	<b>2,587.44</b>	<b>1,623.22</b>
6	Interest	749.83	283.05	488.80	336.56	1,848.33	992.62	1,144.23
7	<b>Profit after Interest but before exceptional Items (5-6)</b>	<b>203.28</b>	<b>622.02</b>	<b>264.25</b>	<b>825.54</b>	<b>718.02</b>	<b>1,594.82</b>	<b>478.99</b>
8	Exceptional Items	-	-	-	-	-	-	-
9	<b>Profit (+) / Loss(-) from Ordinary Activities before Tax (7+8)</b>	<b>203.28</b>	<b>622.02</b>	<b>264.25</b>	<b>825.54</b>	<b>718.02</b>	<b>1,594.82</b>	<b>478.99</b>
10	Tax expense	14.85	123.97	62.85	164.53	143.60	317.85	(821.87)
11	<b>Net Profit(+)/Loss(-) from Ordinary Activities after tax (9 -10)</b>	<b>188.43</b>	<b>498.05</b>	<b>201.40</b>	<b>661.01</b>	<b>574.42</b>	<b>1,276.97</b>	<b>1,300.86</b>
12	Extraordinary Items (Net of Tax expense)	0.03	(417.52)	(6.89)	(263.35)	(86.18)	(1,313.25)	225.10
13	<b>Net Profit (+)/Loss(-) for the period (11-12)</b>	<b>188.40</b>	<b>915.57</b>	<b>208.29</b>	<b>924.36</b>	<b>660.60</b>	<b>2,590.22</b>	<b>1,075.76</b>
14	Prior Period Adjustment	-	-	-	-	50.00	-	-
15	<b>Net Profit (+)/Loss(-) after prior period adjustment (13-14)</b>	<b>188.40</b>	<b>915.57</b>	<b>208.29</b>	<b>924.36</b>	<b>610.60</b>	<b>2,590.22</b>	<b>1,075.76</b>
16	Minority Interest	-	-	-	-	-	-	-
17	<b>Net Profit (+)/Loss(-) after Minority Interest (15-16)</b>	<b>188.40</b>	<b>915.57</b>	<b>208.29</b>	<b>924.36</b>	<b>610.60</b>	<b>2,590.22</b>	<b>1,075.76</b>
18	Dividend	-	-	-	-	-	-	-
19	<b>Net Profit (+)/Loss(-) after Dividend (17-18)</b>	<b>188.40</b>	<b>915.57</b>	<b>208.29</b>	<b>924.36</b>	<b>610.60</b>	<b>2,590.22</b>	<b>1,075.76</b>
20	Paid - up Equity Share Capital	5,561.97	3,953.97	5,561.97	3,953.97	5,561.97	3,953.97	3,953.97
21	Reserves ( Excluding Revaluation Reserve)							22,762.87
22	Earnings Per Share (EPS)							
	a) Basic EPS (Rs.) - Not Annualised before Extraordinary Items	0.34	1.26	0.36	1.67	1.03	3.23	3.37
	a) Diluted EPS ( Rs.) - Not Annualised before Extraordinary Items		1.17		1.56		3.01	2.28
	b) Basic EPS ( Rs.) - Not annualised after Extraordinary Items	0.34	2.32	0.37	2.34	1.10	6.55	2.80
	b) Diluted EPS ( Rs.) - Not Annualised after Extraordinary Items		2.16		2.18		6.11	1.89
23	Aggregate of Public Shareholding							
	- Number of Shares	1,15,32,906	2,26,62,833	1,37,32,906	2,71,92,682	1,37,32,906	2,71,92,682	2,71,92,682
	- Percentage of Shareholding	20.74%	57.34%	24.70%	68.81%	24.70%	68.81%	68.81%
24	Aggregate of Promoters Shareholding							
	a) Pledged/Encumbered							
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shareholding	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non Encumbered Shares							
	- Number of Shares	4,40,68,788	1,68,58,851	4,18,68,788	1,23,29,002	4,18,68,788	1,23,29,002	1,23,29,002
	- Percentage of Shareholding	79.26%	42.66%	75.30%	31.19%	75.30%	31.19%	31.19%

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2011								
							Rs. In Lakhs	
Standalone								
Sl.No	Particulars	Quarter Ended		Quarter Ended		Nine Month Ended		Year Ended
		30.09.11 (Unaudited)	30.09.10 (Unaudited)	31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.03.11 (Audited)
<b>A</b>	<b>SEGMENT REVENUE</b>							
	a) Logistics	12,929.69	15,101.56	11,495.89	12,313.20	38,196.79	40,646.14	53,761.98
	b) Discontinuing Operations	-	-	-	-	-	-	-
	<b>TOTAL</b>	<b>12,929.69</b>	<b>15,101.56</b>	<b>11,495.89</b>	<b>12,313.20</b>	<b>38,196.79</b>	<b>40,646.14</b>	<b>53,761.98</b>
	Less: Inter Segment Sales	-	-	-	-	-	-	-
	<b>Net Income from Operations/Sales</b>	<b>12,929.69</b>	<b>15,101.56</b>	<b>11,495.89</b>	<b>12,313.20</b>	<b>38,196.79</b>	<b>40,646.14</b>	<b>53,761.98</b>
<b>B</b>	<b>SEGMENT RESULTS</b>							
	Profit/(Loss) (Before Tax and Interest) from each segment							
	a) Logistics (Net)	953.11	905.17	753.05	1,162.24	2,566.35	2,587.77	1,620.81
	b) Discontinuing Operations	-	(0.10)	-	(0.14)	-	(0.33)	2.41
	<b>TOTAL</b>	<b>953.11</b>	<b>905.07</b>	<b>753.05</b>	<b>1,162.10</b>	<b>2,566.35</b>	<b>2,587.44</b>	<b>1,623.22</b>
	Less:							
	i) Interest	749.83	283.05	488.80	336.56	1,848.33	992.62	1,144.23
	ii) Other Unallocable expenditure net of Unallocable Income	-	-	-	-	-	-	-
	<b>Total Profit before Tax before Exceptional Items</b>	<b>203.28</b>	<b>622.02</b>	<b>264.25</b>	<b>825.54</b>	<b>718.02</b>	<b>1,594.82</b>	<b>478.99</b>
<b>C</b>	<b>CAPITAL EMPLOYED</b>							
	(Segment Assets - Segment Liabilities)							
	a) Logistics	58,661.06	70,950.36	60,779.89	59,129.97	60,779.89	59,129.97	72,308.48
	b) Discontinuing Operations	-	-	-	-	-	-	-
	<b>Total Capital Employed</b>	<b>58,661.06</b>	<b>70,950.36</b>	<b>60,779.89</b>	<b>59,129.97</b>	<b>60,779.89</b>	<b>59,129.97</b>	<b>72,308.48</b>

**Notes**

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website [www.sical.com](http://www.sical.com) or the website of BSE ([www.bseindia.com](http://www.bseindia.com)) or NSE ([www.nseindia.com](http://www.nseindia.com)).
- b) The above unaudited results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 10th February, 2012.
- c) In accordance with Accounting Standard - 24, results for the discontinuing operations have been disclosed.
- d) Deferred Tax Liability/Assets will be ascertained at the year end and hence not considered in this result.
- e) During the quarter ended 31st December 2011, NIL investor complaints were received. The number of Complaints as at the beginning & closing of the quarter was NIL.
- f) Figures pertaining to the previous periods have been regrouped, reclassified, rearranged wherever necessary.

Place: **Bengaluru**  
Date: **10.02.2012**

**R Ram Mohan**  
**Managing Director**