

Sical Logistics Ltd

South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91.44.66157016 Fax : 91.44.66157017



Ref.:SICAL/SD/2019

29th January, 2019

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.:C/1, G Block
Bandra – Kurla Complex
Bandra [East]
Mumbai :: 400 051

BSE Limited
Floor 27, P.J. Towers
Dalal Street
Fort
Mumbai :: 400 001

Dear Sirs,

Sub : Proceedings of the National Company Law Tribunal Convened Meetings of Equity shareholders, Secured Creditors and Unsecured Trade Creditors

Ref : Intimation under Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015


Pursuant to Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015, kindly find attached the Proceedings of the National Company Law Tribunal Convened Meeting of the Equity shareholders, Secured Creditors and Unsecured Trade Creditors of the Company held today viz. 29th January, 2019 for approving the Scheme of Arrangement [Demerger] between Sical Logistics Limited and Norsesea Offshore India Limited and their respective shareholders and creditors.

Also we wish to inform you that a meeting of the unsecured trade creditors of Norsesea Offshore India Limited as per the directions of the NCLT Chennai Bench was conducted on 28th January, 2019.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited


V. Radhakrishnan
Company Secretary
Encl : As stated

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Dear Sirs,

Sub : Proceedings of the National Company Law Tribunal Convened General Meeting of Equity Shareholders

Ref : Intimation under Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015

Pursuant to Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015, kindly find attached the Proceedings of the National Company Law Tribunal Convened General Meeting of the Shareholders of the Company held today viz. 29th January, 2019 for approving the Scheme of Arrangement [Demerger] between Sical Logistics Limited and Norsesea Offshore India Limited and their respective shareholders and creditors.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited

A handwritten signature in blue ink, appearing to read "V. Radhakrishnan", is written over a light blue circular stamp.

V. Radhakrishnan
Company Secretary

Encl : As stated

SICAL LOGISTICS LIMITED

Proceedings of the National Company Law Tribunal convened General Meeting of the Shareholders of the Company held on Tuesday, the 29th January, 2019 at 10.00 a.m. at "Rajah Annamalai Hall", Esplanade, Chennai 600 108.

PRESENT

Mr. R. Ram Mohan	Chairman
Mr. Kush Desai	Joint Managing Director
Ms. Shweta Shetty	Director
Mr. V. Radhakrishnan	Company Secretary

Mr. R. Ram Mohan, Chairman appointed for the meeting presided over the meeting and conducted the proceedings.

149 Shareholders were present in person.

The Chairman welcomed the members to the NCLT convened General Meeting of the Company and declared that the Register of Members and Directors shareholdings were open for inspection.

The Chairman introduced the officials on the dais. Chairman informed the members that Mr. H. Rathnakar Hegde, Mr. H.R. Srinivasan, Mr. Sudhir Kamath and Mr. S. Ravinarayanan, Director could not participate in the meeting due to pre-occupation. .

The Chairman with the permission of the members took the Notice convening the NCLT convened General Meeting as read.

The Chairman invited members to raise any questions that they may have and 4 members participated. Further to this, the Chairman provided them the required clarifications.

Thereafter the Chairman informed the members that the Company had in accordance with the provisions of the Companies Act, 2013 for the Special Resolution for approving the Scheme of Arrangement [Demerger] between Sical Logistics Limited and Norsesea Offshore India Limited and their respective shareholders and creditors as set out in the notice, the Company had organized remote e-voting facility through CDSL platform between 26th January, 2019– 9.00 a.m. and 28th January, 2019– 5.00 p.m. The Chairman further said that to enable the members who were present

in the meeting but who did not avail e-voting facility, can exercise their voting through ballot paper and Mr. R. Kannan, Practicing Company Secretary who was the scrutinizer for the e-voting process shall also act as Scrutinizer for the ballot also.

The Chairman said that the Scrutinizer will submit his report based on which the results will be announced on or before 31st January, 2019 and the same will be made available in the website of the Company, Stock Exchanges where the shares of the Company are listed and CDSL and would be forwarded to NCLT. The Chairman also confirmed such resolutions shall be deemed to have been passed at this NCLT convened general meeting.

Thereafter Mr. Kush Desai, Joint Managing Director proposed the vote of thanks subsequent to which the Chairman declared the meeting as concluded.

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Dear Sirs,

Sub : Proceedings of the National Company Law Tribunal Convened General Meeting of the Secured Creditors

Ref : Intimation under Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015

Pursuant to Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015, kindly find attached the Proceedings of the National Company Law Tribunal Convened meeting of the Secured Creditors of the Company held today viz. 29th January, 2019 for approving the Scheme of Arrangement [Demerger] between Sical Logistics Limited and Norse Offshore India Limited and their respective shareholders and creditors.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited

A handwritten signature in blue ink, appearing to read "V. Radhakrishnan", is written over the typed name of the Company Secretary.

V. Radhakrishnan
Company Secretary

Encl : As stated

SICAL LOGISTICS LIMITED

Proceedings of the National Company Law Tribunal convened Meeting of the Secured Creditors of the Company held on Tuesday, the 29th January, 2019 at 11.00 a.m. at "Rajah Annamalai Hall", Esplanade, Chennai 600 108.

PRESENT

Mr. R. Ram Mohan	Chairman
Mr. Kush Desai	Joint Managing Director
Ms. Shweta Shetty	Director
Mr. V. Radhakrishnan	Company Secretary

Mr. R. Ram Mohan, Chairman appointed for the meeting presided over the meeting and conducted the proceedings.

8 secured creditors were present either in person or by proxy.

The Chairman welcomed the members to the NCLT convened Meeting of the Secured Creditors.

The Chairman introduced the officials on the dais. Chairman informed the members that Mr. H. Rathnakar Hegde, Mr. H.R. Srinivasan, Mr. Sudhir Kamath and Mr. S. Ravinarayanan, Director could not participate in the meeting due to pre-occupation. .

The Chairman with the permission of the Secured Creditors present took the Notice convening the NCLT convened Meeting of the Secured Creditors as read. Further to this, the Chairman provided the rationale behind the Scheme of Arrangement [Demerger].

Thereafter the Chairman informed the members that for the purpose of approving the Scheme as proposed, ballot paper will be provided to the Secured Creditors to enable them to vote and for this purpose Mr. R. Kannan, Practising Company Secretary has been appointed as the Scrutinizer and the results of the voting will be made on or before 31st January, 2019 which would be forwarded to the NCLT. Further the Chairman confirmed that such resolutions shall be deemed to have been passed at this NCLT convened Secured Creditors Meeting.

Thereafter Mr. Kush Desai, Joint Managing Director proposed the vote of thanks subsequent to which the Chairman declared the meeting as concluded.

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Dear Sirs,

Sub : Proceedings of the National Company Law Tribunal Convened General Meeting of Unsecured Trade Creditors


Ref : Intimation under Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015

Pursuant to Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015, kindly find attached the Proceedings of the National Company Law Tribunal Convened Meeting of the Unsecured Trade Creditors of the Company held today viz. 29th January, 2019 for approving the Scheme of Arrangement [Demerger] between Sical Logistics Limited and Norsesea Offshore India Limited and their respective shareholders and creditors.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited


V. Radhakrishnan
Company Secretary

Encl : As stated

SICAL LOGISTICS LIMITED

Proceedings of the National Company Law Tribunal convened Meeting of the Unsecured Trade Creditors of the Company held on Tuesday, the 29th January, 2019 at 12.00 noon at "Rajah Annamalai Hall", Esplanade, Chennai 600 108.

PRESENT

Mr. R. Ram Mohan	Chairman
Mr. Kush Desai	Joint Managing Director
Ms. Shweta Shetty	Director
Mr. V. Radhakrishnan	Company Secretary

Mr. R. Ram Mohan, Chairman appointed for the meeting presided over the meeting and conducted the proceedings.

Since the NCLT fixed quorum of 100 unsecured trade creditors was not present, the meeting was adjourned and reconvened

15 Unsecured creditors were present either in person or by proxy.

The Chairman welcomed the members to the NCLT convened Meeting of the Unsecured Trade Creditors.

The Chairman introduced the officials on the dais. Chairman informed the members that Mr. H. Rathnakar Hegde, Mr. H.R. Srinivasan, Mr. Sudhir Kamath and Mr. S. Ravinarayanan, Director could not participate in the meeting due to pre-occupation. .

The Chairman with the permission of the Unsecured Trade Creditors present took the Notice convening the NCLT convened Meeting of the Unsecured Trade Creditors as read. Further to this, the Chairman provided the rationale behind the Scheme of Arrangement [Demerger].

Thereafter the Chairman informed the members that for the purpose of approving the Scheme as proposed, ballot paper will be provided to the Secured Creditors to enable them to vote and for this purpose Mr. R. Kannan, Practising Company Secretary has been appointed as the Scrutinizer and the results of the voting will be made on or before 31st January, 2019 which would be forwarded to the NCLT. Further the Chairman confirmed that such resolutions shall be deemed to have been passed at this NCLT convened Unsecured Trade Creditors Meeting.

Thereafter Mr. Kush Desai, Joint Managing Director proposed the vote of thanks subsequent to which the Chairman declared the meeting as concluded.